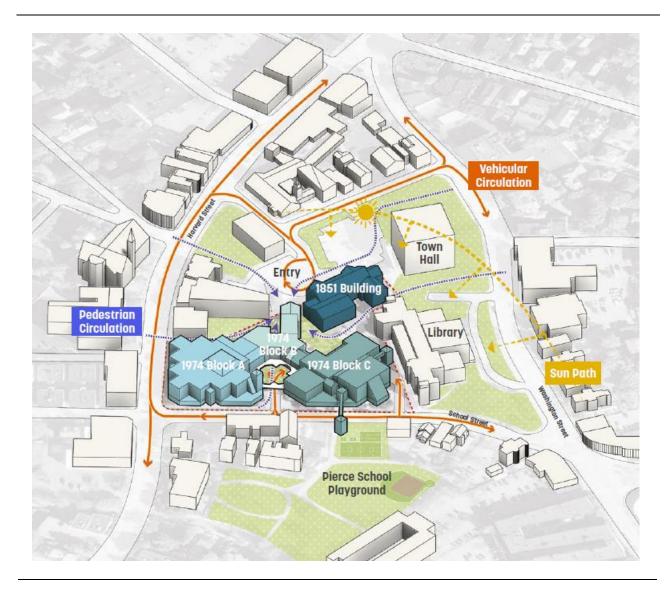


# JOHN R. PIERCE SCHOOL

# Brookline, MA



# **OPM Monthly Project Update Report**

# March 2021

FS	SD	DD	CD	BIDDING	CONSTRUCTION	CLOSEOUT	SITE
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\*\*Please note that the images used throughout this report are only draft concepts from the MDS/Sasaki proposal. The Design Team will be developing designs and building massing through conversations with the Town and School.\*\*



DRAFT Preliminary Concept Massing Study from MDS/Sasaki Proposal

The tentative dates below show the timeline that the Project will be following as it relates to MSBA and Town milestones. These dates may be further refined as the Architect comes further up to speed with the project.

- 05/03/21 Preliminary Design Program (PDP) Submission due to MSBA for staff review
- 09/08/21 Preferred Schematic Report (PSR) submitted to MSBA this means an option has been selected to explore further in Schematic Design
- 10/27/21 MSBA Board of Directors Meeting to approve Preferred Schematic Report
- 04/13/22 MSBA Board of Directors Meeting for Project Scope & Budget
- Town Meeting Vote: May 2022
- Debt Exclusion Override: June 2022

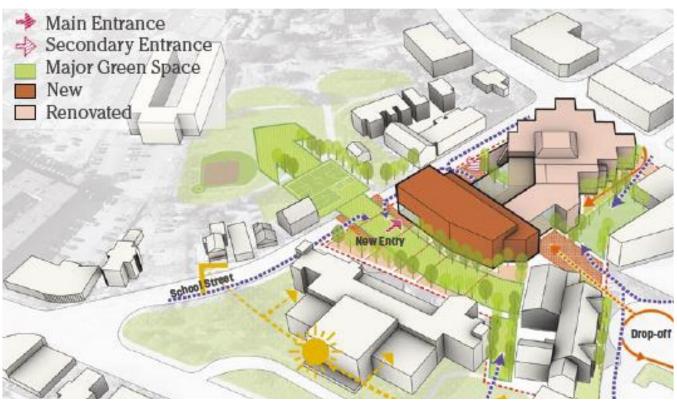
## I. TASKS COMPLETED THROUGH MARCH 2021

The following tasks were completed in the month of March 2021:

- 03/01/21 Visioning Workshop #2 with New Vista
- 03/02/21 Educational Programming Public Forum
- 03/03/21 February 2021 Monthly Report submitted to the Town & MSBA
- 03/09/21 March Building Commission Meeting
- 03/09/21 Visioning Workshop #3 with New Vista
- 03/15/21 Site and Building Visioning Public Forum



- 03/18/21 Sustainability Workshop
  - 03/18/21 Meeting with consultants to discuss work planned for April Break
- 03/26/21 Meeting with consultants to coordinate work planned for April Break



DRAFT Preliminary Concept Massing Study from MDS/Sasaki Proposal

## II. TASKS PLANNED FOR APRIL 2021

The following tasks are planned for the month of April 2021:

- 04/02/21 Site walk with MDS, Town, Consultants to review Geotech/geoenv boring locations – work over April Break
- 04/06/21 Educational Programming meeting to review Space Summary
- 04/08/21 March 2021 Monthly Report submitted to the Town & MSBA
- 04/13/21 Educational Programming meeting to review Space Summary
- 04/13/21 Faculty Visioning Workshop
- 04/13/21 Mass Save Incentive Discussion with Town
- 04/13/21 April Building Commission Meeting
- 04/19 04/23 Geotech/Geoenvironmental Borings, Destructive Testing and subsequent Repair Work



- 04/20/21 Educational Programming meeting to review Space Summary
- TBD School Building Committee Meeting

#### III. PROJECT BUDGET OVERVIEW

Expenditures against the budget totaled \$91,348.70 this month, which consisted of OPM, Designer and Designer Consultants fees for the Feasibility Study Phase Service.

The Designer's Contract was submitted to MSBA for record.

No Contract Amendment or Budget Transfers were required in the month of March 2021. FSA Budget Revision Request No.1 to re-align the Feasibility Study Agreement Budget was submitted to MSBA for record and the transfer will be made in ProPay.

Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated March 31, 2021.

#### IV. PROJECT SCHEDULE OVERVIEW

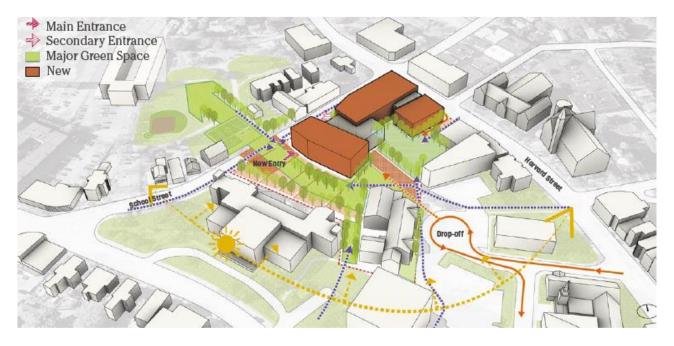
The Pierce Project is currently in MSBA Module 3 – the Feasibility Study. During the month of February, the Project Team gathered information on the building, site and the School's educational vision for the future. The School worked on developing the Educational Plan, analyzing the existing conditions of the Pierce School, and gathering preliminary feedback on all options available. This will be submitted to the MSBA as the Preliminary Design Program (PDP) for their review and comment. The Project is scheduled to submit the PDP for MSBA review in early May.

From there, the team will narrow the options down to one preferred option as they dig into each more closely. The Preferred Schematic Report (PSR), a report highlighting the single preferred solution and outlining the process taken to get to that solution, is then submitted to the MSBA for review and voted on by the MSBA Board of Directors (BOD), a board that only meets every other month. The Project is targeting submission of the PSR to the MSBA by September 8, 2021, which allows the MSBA time to review it prior to their October 27, 2021 BOD meeting. Prior to that meeting there will be meetings with MSBA staff to ensure the package is complete and ready for approval.

Once a preferred solution is approved by the MSBA BOD, the team moves into Schematic Design (SD) to further develop the solution. This solution will again be submitted to the MSBA for review and voted on by the MSBA BOD. The Project's target is to be on April 2022 BOD meeting agenda. After the SD submission is approved by the MSBA, the project will need to secure funding through a vote at Town Meeting in May 2022.



See attached Preliminary Project Schedule for more information.



#### DRAFT Preliminary Concept Massing Study from MDS/Sasaki Proposal

#### V. CONTRACT AMENDMENTS/BUDGET TRANSFERS

No new Contract Amendments or Budget Transfers were presented or approved in the month of March 2021.

#### VI. COMMUNITY OUTREACH

The Pierce School Building Project Website will be used throughout the project to keep the community up to date with the latest information. Approved meeting minutes and presentation materials will be posted to the website as well. To subscribe to project updates, please visit the website: <a href="https://www.brookline.k12.ma.us/Page/2453">https://www.brookline.k12.ma.us/Page/2453</a>.

The first Community Forum was held on March 2<sup>nd</sup> to gather feedback from those that interact with the building and site outside of its educational functions. The recording of this meeting will be posted to the Pierce Project Website and distributed out to the School Community via a PTO email from the Principal.

The second Community Forum was held on March 15<sup>th</sup> and focused on site use and building visioning. Occupants of Town Hall and surrounding buildings along with teachers and parents attended this meeting to provide feedback. An online survey was distributed after the meeting to encourage broader participation.



## VII. ATTACHMENTS

Monthly Invoice Summary, dated March 31. 2021 Total Project Budget Status Report, dated March 31. 2021 Monthly and Cumulative Cash Flow Reports, dated March 31. 2021 Preliminary Project Schedule, dated March 31. 2021



	School - Brookline, MA udget Status Report									March 31, 2
Pay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
	FEASIBILITY STUDY AGREEMENT									
001-0000	OPM Feasibility Study/Schematic Design	\$ 100,000	\$ 225,000	\$ 325,000	\$ 325,000	100%	\$ 107,765	33%	\$ 217,235	*FSA 1
002-0000	A&E Feasibility Study/Schematic Design	· · · · ·		. ,	\$ 1,294,466	100%	\$ 137,186	11%	\$ 1,157,280	*FSA 1
003-0000	Environmental & Site	\$ 150,000			\$ -	0%	\$ -	0%	\$ 150,000	-
004-0000	Other		\$ (569,466)		•	0%	\$ -	0%	\$ 230,534	*FSA 1
	SUB-TOTAL	\$ 2,000,000		\$ 2,000,000		81%		12%	\$ 1,755,049	
	ADMINISTRATION									
101-0000	Legal Fees	\$ -		\$ -	\$ -				\$ -	
	Owner's Project Manager	\$ -	\$-	\$ -	\$ -	0%	\$ -	0%	\$ -	
L02-0400	Design Development	\$ -		\$ -	\$ -	0%		0%	\$ -	
L02-0500	Construction Documents	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
L02-0600	Bidding	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
102-0700	Construction Administration	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
102-0800	Closeout	\$ -		•	\$ -	0%	\$ -	0%	\$ -	
102-0900	Extra Services	\$ -			\$ -	0%	\$ -	0%	\$ -	
102-1000	Reimbursable Services	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
201-1100	Cost Estimates	\$ -			\$ -	0%	\$ -	0%	\$ -	
103-0000	Advertising & Printing	\$ -			\$ -	0%	-	0%	÷ -	
104-0000	Permitting	\$ -			<u>\$</u> -	0%		0%	<u>,</u>	
105-0000	Owner's Insurance	T	·		<del>\$</del> -	0%		0%	\$ -	
199-0000	Other Administrative Costs	\$ -			\$ -	0%		0%	\$ -	
	SUB-TOTAL	\$ -				0%		0%	\$ -	
_	Architectural & Engineering									
	A/E Basic Services	\$-	<u>د</u> .	\$ -	\$ -	0%	\$ -	0%	\$	
201-0400	Design Development	\$ -	•	•	\$ -	0%	÷ \$ -	0%	\$ -	
201-0500	Construction Documents	\$ -			\$ -	0%	\$ -	0%	\$ -	
201-0600	Bidding	\$ -			\$ -	0%	Ŧ	0%	\$ -	
201-0700	Construction Administration	\$ -			\$ -	0%	•	0%	\$	
201-0800	Closeout	\$ -			\$ -	0%		0%	\$	
201-9900	Other Basic Services	\$ -			\$ -	0%	\$ -	0%	\$ -	
	Extra/Reimbursable Services	7			\$ -	0%		0%	\$	
203-9900	Other Reimbursables	\$ -	•	•	<del>\$</del> -	0%	\$ -	0%	\$ -	
204-0200	HazMat (incl. monitoring)	\$ -			<del>\$</del> -	0%	\$ -	0%	ś.	
204-0300	Geotechnical/Geo-Environmental	\$ -		•	\$ -	0%		0%	\$	
204-0400	Site Survey & Site Requirements	\$ -			\$ -	0%	\$ -	0%	ś -	
204-0500	Wetlands	\$ -			<u>-</u> -	0%	\$ -	0%	ś -	
204-0300	Traffic Studies	\$ -		\$ -	7	0%	Ŧ	0%	\$ -	
	SUB-TOTAL	\$ -		\$ -		0%		0%	\$	
	SITE ACQUISITION									
301-0000	Land/Bldg. Purchase/Associated Services	\$ -		\$ -	\$ -	0%	Ś -	0%	<u>(</u>	[
				1	Ŧ				¢ -	
	SUB-TOTAL	\$-	ş -	\$-	\$-	0%	<del>\$</del> -	0%	<del>\$</del> -	



l Project I	School - Brookline, MA Budget Status Report									March 31, 2
Pay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
	PRE CONSTRUCTION COSTS									
0501-0000	CMR Pre-Con Services	\$ -		\$ -	\$ -	0%	\$-	0%	\$-	
	SUB-TOTAL	\$-	\$-		\$-	0%	\$-	0%	\$-	
	CONSTRUCTION COSTS									
0502-0001	Construction Budget	\$ -	\$ -	\$-	\$ -	0%	ć	0%	ć	
508-0000	Change Orders	\$ -			\$ -	0%		0%	\$ -	
508-0000	SUB-TOTAL	\$ -	\$ -		\$ -	0%		0%	\$ -	
500 0000	ALTERNATES			*		00/	<u>^</u>			
0506-0000				\$ -	\$ -	0%		0% 0%	\$ -	
L	SUB-TOTAL	\$-	\$-	\$-	\$-	0%	ş -	0%	Ş -	
	OTHER PROJECT COSTS									
507-0000	Construction Contingency	\$-	\$-	\$-	\$-	0%		0%	\$-	
	Miscellaneous Project Costs	\$ -	\$-	\$-	\$-	0%	\$-	0%	\$-	
601-0000	Utility Company Fees	\$ -		\$-	\$-	0%	\$-	0%	\$-	
602-0000	Testing Services	\$ -		\$-	\$-	0%		0%	\$ -	
699-0000	Other Project Costs	\$ -		\$-	\$-	0%		0%	\$ -	
_	Furnishings and Equipment	\$ -	\$-	\$-	\$-	0%		0%	\$ -	
701-0000	Furnishings	\$ -		\$ -	\$-	0%	\$ -	0%	\$ -	
702-0000	Equipment	\$ -		\$ -		0%		0%	\$ -	
703-0000	Technology Equipment	\$ -		\$ -	\$ -	0%		0%	\$ -	
801-0000	Owner's Contingency	<mark>\$ -</mark> \$ -	A	<mark>\$ -</mark> \$ -	\$ - \$ -	0%		<mark>0%</mark> 0%	\$ -	
	SUB-TOTAL	\$ -	\$-	\$ -	\$ -	0%	\$-	0%	\$ -	
	TOTAL PROJECT BUDGET	\$ 2,000,000	\$-	\$ 2,000,000	\$ 1,619,466	81%	\$ 244,951	12%	\$ 1,755,049	
-										
	FUNDING SOURCES	Max w/ Conting.	Max w/o Conting.							
	Maximum State Share	\$ 645,200	\$ 645,200	Project	Scope Items Excluded	Contingencies	Basis of Total	Reimbursement		
	Local Share	\$ 1,354,800		Budget			Facilities Grant	Rate		
	SUB-TOTAL	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ -	\$ -	\$ 2,000,000	32.36%		
	CONSTR. COST ESTIMATES	Date	Estimator	Amount	SF	Cost Per SF				
	PSR Cost Estimate					#DIV/0!				
	CM SD Cost Estimate					#DIV/0!				
		Eggsibility Study Arros	mont Rudgot Transform							
	FSA BRR 0	Feasibility Study Agree           1         11/30/2020	Transfer \$225,000 from		PM Feasibility Stud	v/Schematic Design	to fund OPM Base	Contract for Feasibi	lity Study/Schematic	_
			Design.		, otuu	,,			, , ,	
	FSA BRR 0	<b>1</b> 2/9/2021	T					and the first state of the state	Study/Schematic Design.	



#### John R. Pierce School - Brookline, MA

#### **Monthly Cash Flow**

	Original		Revised	\$200,000																			$\neg$
Date	Projection	Actual	Projection						ſ	Non	thly	Exp	ben	dit	ures	S							
Sep-20	\$ 15,395	\$ -		\$180,000					Origina	l Projec	tion	Actu	al	Rev	ised Pr	ojecti	ion						
Oct-20	\$ · · · · · ·	\$ -																					
Nov-20	\$ 15,395	\$ 46,185		\$160,000																			
Dec-20	\$ 15,395	\$ 15,395		<i>\</i> 200,000												_		Ι.					
Jan-21	\$ 115,395	\$ 15,395		\$140,000																			
Feb-21	\$ 174,770	\$ 76,627		\$140,000																			
Mar-21	\$ 74,770	\$ 91,349		¢120.000																			
Apr-21	\$ 74,770		\$ 101,249	\$120,000														П					
May-21	\$ 104,770		\$ 126,299																				
Jun-21	\$ 104,770		\$ 126,299	\$100,000							H			H			П	П					
Jul-21	\$ 179,770		\$ 126,299																				
Aug-21	\$ 179,770		\$ 131,833	\$80,000							H			H				Н					
Sep-21	\$ 104,770		\$ 126,299																				
Oct-21	\$ 74,770		\$ 96,299	\$60,000										H				H					
Nov-21	\$ 149,770		\$ 171,299		_																		
Dec-21	\$ 149,770		\$ 171,299	\$40,000																		╉╋	
Jan-22	\$ 151,875		\$ 173,404																				
Feb-22	\$ 76,875		\$ 99,884	\$20,000						╉╋			_					╉┨			╉╋	╉╉	
Mar-22	\$ 73,935		\$ 104,560																				
Apr-22	\$ 73,935		\$ 104,560	\$- ·		-, <b>I</b>						_	,			_			<b>,</b>	, I		▋Ţ▋	
May-22	\$ 73,935		\$ 95,466		erio occio nonjo	ec. a	n'21 (eb	2) Nat	i più	, NAY 2		W1-22 -	N8622	eq.22	00000	104.27	, ect	an	12 (BD)	2 Nat 2	1 22	May 22	
Total:	\$ 2,000,000	\$ 244,951	\$ 1,755,049	<u>د</u>	~ ~ `	<u> </u>	x-	4.	٢	4,	».			->		~	~	,	×	4.	Y	4.	



March 31, 2021

#### John R. Pierce School - Brookline, MA

#### **Cumulative Cash Flow**

	Original	Actual	Revised	2,500,000	
Date	Projection	Cumulative	Forecast		Monthly Expenditures - Cumulative
Sep-20	15,395	\$-			Original Projection Actual Cumulative Revised Forecast
Oct-20	30,790	\$ -			
Nov-20	46,185	\$ 46,185		2,000,000	
Dec-20	61,580	\$ 61,580			
Jan-21	176,975	\$ 76,975			
Feb-21	351,745	\$ 153,602			
Mar-21	426,515	\$ 244,951	\$ 244,951	1,500,000	
Apr-21	501,285		\$ 346,200	2,000,000	
May-21	606,055		\$ 472,499		
Jun-21	710,825		\$ 598,798		
Jul-21	890,595		\$ 725,097	1,000,000	
Aug-21	1,070,365		\$ 856,930	1,000,000	
Sep-21	1,175,135		\$ 983,229		
Oct-21	1,249,905		\$ 1,079,528		
Nov-21	1,399,675		\$ 1,250,827	500.000	
Dec-21	1,549,445		\$ 1,422,126	500,000	
Jan-22	1,701,320		\$ 1,595,530		
Feb-22	1,778,195		\$ 1,695,414		
Mar-22	1,852,130		\$ 1,799,974		
Apr-22	1,926,065		\$ 1,904,534		
May-22	2,000,000		\$ 2,000,000	4	es a cred ward been and read ward ward ward ward with we creat or to be a sand read ward bourd ward
Total:	\$ 1,399,675	\$ 244,951	\$ 2,000,000		



#### JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Feasibility Study Phase March 31, 2021

						March 51, 2021	
ID Ta	sk Name	Start	Finish		$\begin{array}{c} 2019 \\ I F M A M I I A S O N D \end{array}$	2020 2021 2022 2023 2024 2024 2025 2025 2026 2026 2026 2026 2027 2027 2027 2027	
<sup>1</sup> E	ligibility Period	Mon 6/3/19	Wed 8/12/20	) Eligib	llity Period -		
2	MSBA Invitation to Eligibility Period	Mon 6/3/19	Mon 6/3/19	9	<ul> <li>MSBA Invitation</li> </ul>		
3	Initial Compliance Certification	Thu 12/12/19	Thu 12/12/19	9			
4	Study Enrollment Certification	Fri 12/13/19	Wed 3/25/20	0			
5	MSBA Invitation to Conduct Feasibility Study	Wed 4/15/20	Wed 4/15/20	0			
6	City Appropriation of Funds for Feasibility Study	Mon 5/11/20	Mon 5/11/20	0		City Appropriation of Funds for Feasibility Study	
7	Execution of Feasibility Study Agreement	Tue 5/12/20	Wed 8/12/20	0		Execution of Feasibility Study Agreement	
<sup>8</sup> 0	PM Selection	Thu 4/16/20	Tue 11/10/20	0	OPM Se		
9	OPM RFS Process	Thu 4/16/20	Thu 5/28/20	0			
10	OPM RFS Advertisement (Submit - Appears)	Fri 5/29/20	Thu 6/4/20	0		Contractive and the second s	
11	OPM Proposals Due	Thu 6/18/20	Thu 6/18/20	0			
	OPM Proposals Review, Interviews, Ranking, Submital to MSBA & Negotiations with OPM	Thu 6/18/20	Wed 7/8/20	0		OPM Proposals Review, Interviews, Ranking, Submital to MSBA & Negotiations with OPM	
13	OPM Fee Proposal & Contract Submitted	Thu 7/9/20	Fri 7/17/20	0			
	MSBA OPM Panel Presentation	Mon 9/14/20	Mon 9/14/20	0			
15	MSBA OPM Approval Letter	Tue 9/15/20	Tue 9/15/20			And An Antipartic	
16	Execute OPM Contract	Tue 11/10/20	Tue 11/10/20	0			
17 <b>D</b>	esigner Selection	Wed 9/16/20	Wed 3/10/21	1		Designer Selection	
	Prepare & Submit Draft Designer RFS to MSBA	Wed 9/16/20	Thu 9/24/20			Prepare & Submit Draft Designer RF\$ to MSBA	
	MSBA Designer RFS Review Period	Fri 9/25/20	Wed 9/30/20				
	Final Designer RFS to MSBA	Thu 10/1/20	Thu 10/1/20			Final Designer RFS to MSBA	
	Designer RFS Advertisement (Submit - Appears)	Thu 10/1/20	Wed 10/7/20			📕 Designer RF\$ Advertisement (Submit - Appears)	
22	Select Local Representatives for DSP	Tue 10/6/20	Tue 10/6/20	0		Select Local Representatives for DSP	
23	Designer Proposals Due	Wed 11/4/20	Wed 11/4/20	0			
24	Review Designer Proposals and Check References	Thu 11/5/20	Wed 11/11/20	0		Review Designer Proposals and Check References	
25	Submit DSP Materials to DSP	Thu 11/12/20	Thu 11/12/20	0			
26	Designer Selection Panel (DSP) Meeting	Tue 12/1/20	Tue 12/1/20	0		🔹 🕹 Designer Selection Panel (DSP) Meeting	
27	DSP Interview	Tue 12/15/20	Tue 12/15/20	0			
28	Negotiate and Approve Designer Contract	Wed 12/16/20	Tue 1/26/27	1		Negotiate and Approve Designer Contract	
	MSBA Project Kick-Off Meeting	Thu 2/4/21	Thu 2/4/2 <sup>-</sup>				
30	Send Contract and BRR to MSBA	Wed 3/10/21	Wed 3/10/2			Send Contract and BRR to MSBA	
<sup>31</sup> <b>P</b>	reliminary Design Program (PDP)	Thu 1/28/21	Mon 6/14/21	1	Prelin	iminary Design Program (PDP) 🛥 👘 🕫 🕫 👘 👘 👘 👘 👘 👘 👘 👘 👘 👘 👘	
32	Designer Project Kick-Off Meeting	Thu 1/28/21	Thu 1/28/2	1			
33	Develop Preliminary Design Program	Fri 1/29/21	Fri 4/30/2	1		Develop Preliminary Design Program	
34	SBC Vote to Submit PDP	Tue 5/11/21	Tue 5/11/2	1		SBC /Vote to Submit PDP	
	Submit PDP Submission to MSBA (Min. 10 Weeks	Wed 5/12/21	Wed 5/12/2	1		Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)	
	Prior to PSR)						
	MSBA PDP Review Period	Tue 5/11/21	Mon 5/31/2			MSBA PDP Review Period	
	Respond to MSBA PDP Review Comments	Tue 6/1/21	Mon 6/14/2			Respond to MSBA PDP Review Comments	
	referred Schematic Report (PSR)						
	Develop Preferred Schematic Schematic Report	Thu 5/13/21	Tue 9/7/2			Develop Preferred Schematic Report	
	Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response	Mon 8/2/21	Tue 8/31/2			Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response	
	SBC Vote to Submit PSR	Tue 9/7/21	Tue 9/7/2*			SBC Vote to Submit PSR	
	Submit PSR Submission to MSBA	Wed 9/8/21	Wed 9/8/2			Submit PSR Submitsion to MSBA	
	MSBA PSR Review Period	Thu 9/9/21	Wed 9/29/2			MSBA P\$R Review Period	
	Respond to MSBA PSR Review Comments	Thu 9/30/21	Wed 10/13/2			Respond to MSBA PSR Review Comments      To triat of the product of the prod	
	Facilities Assessment Subcommittee (FAS) Presentation	Wed 9/22/21	Wed 10/6/2			Facilities Assessment Subcommittee (FAS) Presentation	
	Address FAS Comments	Thu 10/7/21	Thu 10/21/2			Address FAS Comments	
	MSBA Board Vote on PSR & Approval to Move to Schematic Design	Wed 10/27/21	Wed 10/27/2	1		X MSBA Board Vote on PSR & Approval to Move to Schematic Design	
<sup>48</sup> S	chematic Design (SD)	Thu 10/28/21	Wed 4/13/22	2		Schematic Design (SD)	
49	Develop Schematic Design Submission	Thu 10/28/21	Tue 1/25/22	2		Control of the second secon	
	SD Cost Estimates and Reconciliation	Wed 1/26/22	Tue 2/8/22			SD Cost Estimates and Reconciliation	
51	SBC Vote to Approve SD Submission to MSBA	Tue 2/8/22	Tue 2/8/22	2		SBC Vote to Approve SD Submission to MSBA	



#### JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Feasibility Study Phase March 31, 2021

									March 31, 20	)21									
ID	Task Name	Start	Finish		2019		TAR						2024						
52	MSBA Schematic Design Notification	Wed 2/9/22	Wed 2/9/22		JFM	AMJ	JAS		F M A M J J A S O N D J F M A M J J A S O N D	MSBA Schematic Design		SUND	JFMA	VIJJA	SUNDJ	r IVI A I	IVI J J A	5 0 N D J F M A M J J A S 0 N D J F I	MAMJJJASUNDJ
53	Submit SD Submission to MSBA	Wed 2/23/22	Wed 2/23/22							Submit SD Submission t									
54	PSB Conference (either 3/9 or 3.23)	Wed 3/9/22	Wed 3/23/22							PSB Conference (eithe	er 3/9 or 3,23)								
55	MSBA Review Comments (3 weeks) and Project Team Response Period (2 weeks)	Wed 2/23/22	Wed 3/30/22							MSBA Review Comm	ents (3 weeks) and	Project Te	am Respon	ise Period	(2 weeks)				
56	Execute PSBA	Thu 3/24/22	Thu 4/7/22	2						Execute PSBA									
57	MSBA Board Vote on SD & PSBA - Approval to Move to PFA	Wed 4/13/22	Wed 4/13/22							I → MSBA Board Vote o	n SD & PSBA - App	proval to M	ve to PFA						
58	DESE Review	Wed 2/23/22	Thu 4/7/22	)					DESE Revi	emene Me									
59	MSBA Review of DESE Submittal	Wed 2/23/22	Tue 3/15/22					+ + -		MSBA Review of DESE	Submittal								
60	DESE Review of DESE Submitted	Wed 3/16/22	Thu 4/7/22					<u> </u>		DESE Review and Ap									
61	Local Funding Approval/ Project Funding	Mon 1/31/22	Wed 9/7/22					1 1	Local Funding Approval/ Project Funding Agreemen										
	Agreement																		
62	MSBA and Bond Counsel to Review Vote Language	Mon 1/31/22	Fri 2/25/22		1 1					MSBA and Bond Counse		anguage							
63	Town Meeting Process	Mon 2/28/22	Mon 5/9/22							Town Meeting Pro									
64	Town Meeting Vote on Project Funding	Tue 5/10/22	Tue 5/10/22							Town Meeting Vot									
65	Timeframe in which to Execute the PFA	Wed 5/11/22	Wed 9/7/22								ne in which to Exec	ute the PF							
66	Design Development	Wed 5/11/22	Tue 11/8/22						Design Deve										
67	Design Development Documents	Wed 5/11/22	Fri 8/26/22							-	evelopment Docum	ents							
68	DD Cost Estimate	Mon 8/29/22	Fri 9/23/22								st Estimate								
69	DD Value Engineering and Reconciliation	Mon 9/26/22	Mon 10/3/22								llue Engineering an		ation						
70	Submit DD Package to MSBA	Mon 10/3/22	Mon 10/3/22		i i						it DD Package to M								
71	MSBA Review/Comments and Project Team Response Period	Tue 10/4/22	Tue 11/8/22	2						MS	BA Review/Comme	ents and Pi	oject Team	Response	Period				
72	Contract Documents	Tue 10/4/22	Fri 6/23/23	3					· · · · · · · · · · · · · · · · · · ·	Contract Documents 🗶									
73	CD 60% Documents	Tue 10/4/22	Mon 11/28/22	2						C C	D 60% Documents								
74	CD 60% Cost Estimate	Tue 11/29/22	Mon 12/26/22	2	Î Î						CD 60% Cost Esti	mate							
75	CD 60% VE and Reconciliation	Tue 12/27/22	Fri 12/30/22	2	ÎÎ						CD 60% VE and F	Reconciliati	ən						
76	Submit 60% CD Package to MSBA	Mon 1/2/23	Mon 1/2/23	3							Submit 60% CD F	ackage to	MSBA						
77	MSBA Review Comments (3 weeks) & Design Team Response Period (2 weeks)	Tue 1/3/23	Mon 2/6/23	3							MSBA Review	Comments	(3 weeks)	& Design	Team Respo	nse Per	riod (2 wee	k\$)	
78	Engage Inspectional Services & All Regulatory Departments Reviews	Tue 1/3/23	Mon 3/13/23	3							Engage Insp	pectional S	ervices & Al	ll Regulato	ory Departme	ents Rev	/iews		
79	CD 90% Documents	Tue 1/3/23	Mon 3/27/23	3							CD 90% D	ocuments							
80	CD 90% Cost Estimate	Tue 3/28/23	Mon 4/17/23	3							🗲 CD 90%	Cost Estim	ate						
81	CD 90% VE and Reconciliation	Tue 4/18/23	Fri 4/21/23	3							CD 90%	VE and Re	conciliation	1					
82	Submit 90% CD Package to MSBA	Mon 4/24/23	Mon 4/24/23	3	1 1						Submit 9	90% CD Pa	ckage to M	SBA					
83	MAAB Review and Approval	Tue 4/25/23	Mon 5/29/23	3							МААЕ	B Review a	nd Approva	d I					
84	MSBA Review Comments (3 weeks) & Project Team Response Period (2 weeks)	Tue 4/25/23	Mon 5/29/23	<b>B</b>							MSB/	A Review C	omments (3	3 weeks) 8	k Project Tea	ım Resp	oonse Peri	od (2 weeks)	
85	CD 100% Documents	Tue 4/25/23	Mon 6/19/23									100% Doc							
86	Prepare 100% CDs for Final Bidding	Tue 6/20/23	Fri 6/23/23	3							<b>Y</b> Pre	pare 100%	CDs for Fir	nal Bidding	]				
87	LEED	Mon 6/6/22	Fri 7/3/26	5															
88	LEED Registration	Mon 6/6/22	Fri 6/10/22	2		· <u>····································</u>				LEED Registrat	on								
89	LEED Kick-Off Meeting	Fri 6/10/22	Fri 6/10/22	2						► LEED Kick-Off	9								
90	Submit Design Submittal to USGBC	Tue 7/18/23	Mon 10/9/23	3	1 1							Subr	it Design S	Submittal to	USGBC				
91	Final LEED 10-month Cx Report	Fri 8/29/25	Thu 6/4/26															Final LEED 10-month	
92	Final Cx Report, Cx Completion Certificate	Fri 6/5/26	Thu 6/18/26															👗 Final Cx Report, Cx (	
93	Construction Submittal to USGBC	Fri 6/19/26	Fri 7/3/26															👗 Construction Submi	
94	Targeted Date of LEED Certification Letter	Fri 7/3/26	Fri 7/3/26															Targeted Date of L	EED Certification Letter
95	CM at Risk Procurement Process (Or GC Below	Mon 10/4/21	Wed 6/7/23	3				CI	l at Risk Procurement Process (Or GC Below) 🐖 🖛										
96	If CMR, SBC Approves Use of CM at Risk Delivery & Selection Committee	Mon 10/4/21	Mon 10/4/21	1					I I I I I I I I I I I I I I I I I I I	R, SBC Approves Use of CM a	t Risk Delivery & Se	election Co	mmittee						
97	CM At Risk Application & submit to OIG (If Applicable)	Mon 10/4/21	Thu 10/14/21	1						t Risk Application & submit to	OIG (If Applicable)								
98	Office of Inspector General Review & Approval	Fri 10/15/21	Fri 11/12/21							ice of Inspector General Revie	w & Approval								
99	CM at Risk RFQ Process	Mon 11/15/21	Fri 11/26/21						<u> </u>	M at Risk RFQ Process									
Revise	11/28/12								Page 2			<u> </u>							



#### JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Feasibility Study Phase March 31, 2021

			March 51, 20	· = 1							
ID Task Name	Start	Finish $\begin{vmatrix} 2019 \\ O N D \end{bmatrix} J F M A M J J A S$	2020 S  O  N  D  J  F  M  A  M  J  J  A  S  O  N  D  J  F  M  A  M  J  J  A  S  O  N  D		2023 J   F   M   A   M   J   J   A   S   O   N   D	2024 J F M A M J	JASO	$ \begin{array}{c} 2025 \\ N \mid D \mid J \mid F \mid M \mid A \mid M \mid J \mid J \mid A \end{array} $	A S O N D	2026 J F M A M J J A S O N	2027 D J F M A M J J A S O N D J
100 CM at Risk SOQs Due	Fri 11/26/21	Fri 11/26/21		M at Risk SOQs Due							
101 CM at Risk RFP Process (If Applicable)	Mon 11/29/21	Fri 12/17/21		CIM at Risk RFP Process (If A	pplicable)						
102 CM at Risk Proposals Due	Fri 12/17/21	Fri 12/17/21		CM at Risk Proposals Due							
<sup>103</sup> CM Interviews (Notify CMs that all will be interviewed on this date in RFP)	Fri 12/17/21	Fri 12/17/21		CM Interviews (Notify CMs the	at all will be interviewed on this	date in RFP)					
104 CM Award/Notice to Proceed	Fri 12/17/21	Fri 12/17/21		CM Award/Notice to Proceed							
105 Preconstruction	Mon 12/20/21	Fri 6/17/22		Preconstruction							
106 GC Site Work Prequalification Process	Tue 1/3/23	Mon 2/13/23			GC Site Work Prequalific	ation Process					
107 GC Main Construction Prequalification Process	Mon 5/1/23	Wed 6/7/23			GC Main Const	ruction Prequa	lification Pro	ocess			
<sup>108</sup> General Contractor & Trade Contractor Prequalifications	Thu 4/27/23	Thu 6/15/23	I         I         I         I         I         I         I         I         IGeneral Contractor &           I         I         I         I         I         I         I         I         I         IGeneral Contractor &           I	Trade Contractor Prequalifie	cations: ••••••••••••••••••••••••••••••••••••						
109 Advertise General Contractor & Trade Contractors/GC RFQ	Thu 4/27/23	Wed 5/3/23	1     1 <th></th> <th>Advertise General</th> <th>Contractor &amp; T</th> <th>rade Contra</th> <th>actors/GC RFQ</th> <th></th> <th></th> <th></th>		Advertise General	Contractor & T	rade Contra	actors/GC RFQ			
110         Trade Contractor/GC RFQ Advertisement & Response           Time         Time	Thu 5/4/23	Wed 5/24/23	1     1 <th></th> <th>Trade Contractor</th> <th>r/GC RFQ Adv</th> <th>ertisement &amp;</th> <th>k Response Time</th> <th></th> <th></th> <th></th>		Trade Contractor	r/GC RFQ Adv	ertisement &	k Response Time			
111 Trade Contractors/GC SOQ Due	Wed 5/24/23	Wed 5/24/23			Trade Contracto						
112 Review Trade Contractor/GC SOQ	Thu 5/25/23	Wed 6/14/23			Review Trade	Contractor/GC	SOQ				
113 Prequalification Committee Review Meeting	Wed 6/14/23	Wed 6/14/23			Prequalification						
114 Notify Trade Contractors/GCs for Bidding	Thu 6/15/23	Thu 6/15/23			Notify Trade C	ontractors/GC	s for Bidding				
<sup>115</sup> Permitting and Regulatory Filing Requirement	Mon 1/9/23	Fri 7/7/23	Permitting and Reg	Julatory Filing Requirement							
116 Zoning Board of Appeals	Mon 1/9/23	Fri 5/12/23			Zoning Board of A	Appeals					
117 Notice of Intent to Conservation Commission (Review based on Preliminary Site Design w/ Final Site Design due at 60% CD)	Mon 1/9/23	Fri 5/12/23			Notice of Intent to	Conservation	Commissio	n (Review based on Pre	eliminary Si	e Design w/ Final Site Desig	n due at 60% CD)
118 NPDS Construction General Permit	Mon 5/15/23	Fri 6/9/23			NPDS Construc	ction General F	Permit				
119 EPA-NPDES/SWPPP	Mon 6/12/23	Fri 7/7/23			🗧 📫 EPA-NPDES	SWPPP					
120 Permits from City Engineering Department	Mon 5/1/23	Fri 5/12/23			Permits from City	Engineering D	epartment				
121 Special Permit to Planning Department (parking)	Mon 5/1/23	Fri 5/12/23			Special Permit to	Planning Depa	rtment (par	king)			
122 Building Permit	Mon 5/22/23	Fri 6/16/23			🖕 Building Permi	t					
<sup>123</sup> Bid Phases (Site & Main Construction either DBB or CMR)	Wed 1/11/23	Wed 8/30/23	Bid Phases (Site & Main Const	ruction either DBB or CMR)							
124 Early Site Work Bid Period (after 60% CDs)	Wed 1/11/23	Tue 2/7/23			Early Site Work Bid Perio	d (after 60% C	Ds)				
125 Award Sitework Contract	Wed 2/8/23	Tue 2/14/23			Award Sitework Contract						
126 Main Bid Period	Wed 6/21/23	Tue 8/1/23			Main Bid P	eriod					
127 Final GMP Contract	Wed 8/2/23	Wed 8/30/23			🎽 Final GM	P Contract					
<sup>128</sup> Construction	Wed 2/15/23	Thu 8/28/25		Constructio	φn <mark>φ<del>,</del> τ</mark>				-		
129 Early Mobilization	Wed 2/15/23	Fri 3/10/23			Early Mobilization						
130         Start Early Site Work Construction	Fri 3/10/23	Tue 8/15/23			Start Early	y Site Work Co	nstruction				
131   Start Main Construction	Wed 8/2/23	Thu 5/29/25							Main Cons		
132 Substantial Completion	Fri 5/30/25	Fri 5/30/25							tantial Com		
133 FFE Installation	Mon 6/2/25	Tue 7/29/25							FFE Installa		
134 Punchlist	Mon 6/2/25	Tue 7/29/25							Punchlist	pletion of New School	
135         Final Completion of New School           136         Teacher Move-In	Wed 7/30/25	Thu 8/7/25							Teacher		
	Fri 8/8/25	Thu 8/28/25					· · · · · ·	School Opening			
137 School Opening	Thu 8/28/25	Thu 8/28/25									
138 Project Closeout Phase	Fri 8/29/25	Fri 12/5/25						oject Closeout Phase	<u> </u>		
139         Prepare and Submit Closeout Documents           140         Final Application for Documents	Fri 8/29/25	Fri 10/31/25								pare and Submit Closeout D	
140 Final Application for Payment	Fri 10/31/25	Fri 10/31/25								al Application for Payment	
141 Submit 100% DCAMM Contractor Evaluations	Mon 11/3/25	Fri 11/7/25								bmit 100% DCAMM Contrac	
142         Final Reimbursement Request           143         MSBA Closeout Documents Submitted	Fri 11/7/25	Fri 11/7/25								al Reimbursement Request ISBA Closeout Documents	Submitted
143 MSBA Closeout Documents Submitted	Mon 11/10/25	Fri 12/5/25									Submitted